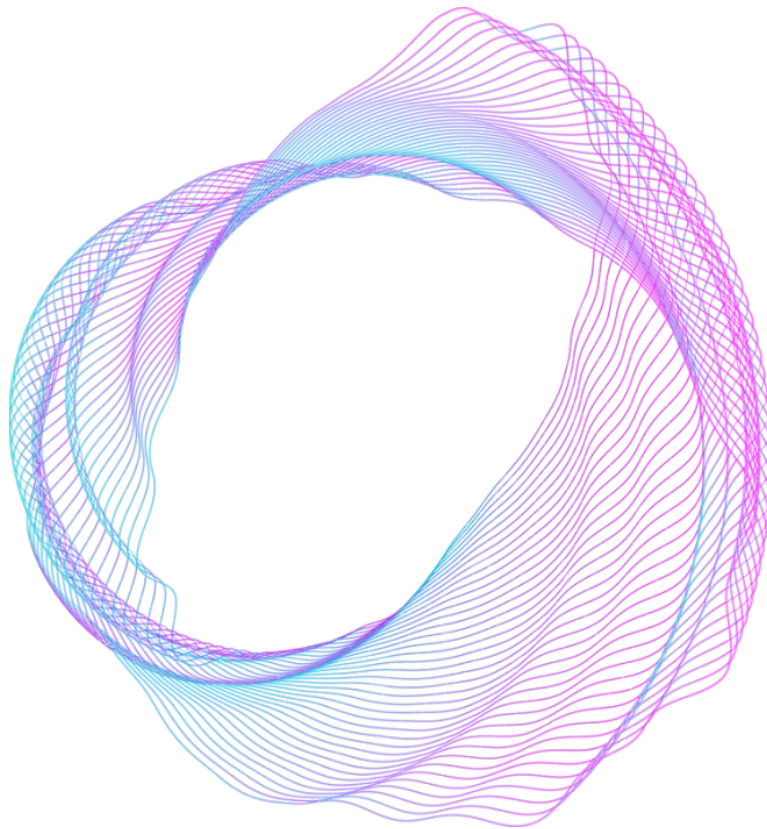


WHITE PAPER

Company Background and Operational Details



2026



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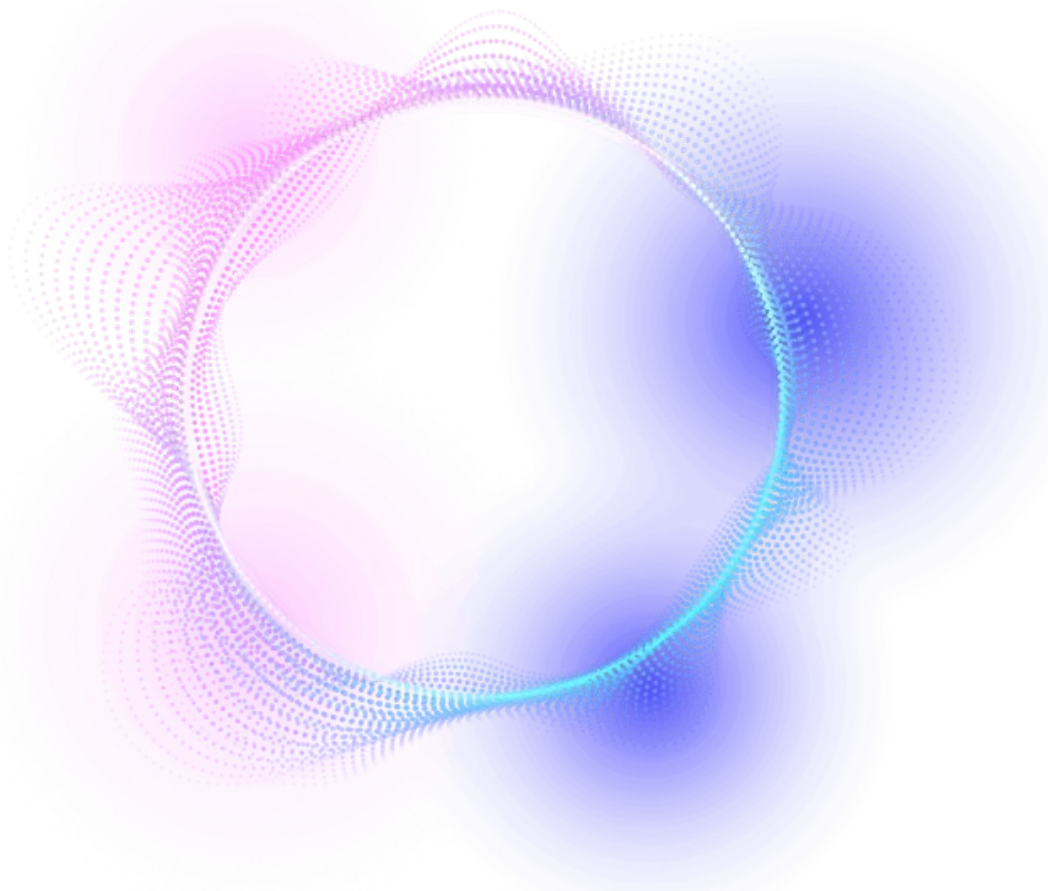
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I. COMPANY PROFILE

1. Company Name: VELORIX GROUP INC

2. Mission: Dedicated to helping investors enhance their financial knowledge and investment skills through professional investment education services—covering global account investment and fraud awareness—to achieve secure, exponential wealth growth.



II. COMPANY STRENGTHS

- 1. Exceptional Investment Education Team:** Boasts a team of experienced CFA charterholders and NAIFA members capable of providing high-quality investment education services.
- 2. Advanced AI Investment System:** Features "VET AI," a proprietary AI investment system developed in-house to provide personalized investment advice and analysis.
- 3. Tax Incentive Support:** Approved for tax incentive policies (effective December 15), enabling more cost-effective investment options for clients.
- 4. Comprehensive Educational Activities:** Launching a year-long program of educational activities covering knowledge and skills across various investment sectors, including stocks, government bonds, options, cryptocurrencies, and ETFs.

II. COMPANY GOALS

- 1. Short-term Goal:** Provide investment education to 100,000 investors within one year, helping them increase investment returns by 300%–1,000%.
- 2. Mid-term Goal:** Become a top 100 domestic AI enterprise within three years, serving over 1 million investors and generating a cumulative 10 billion in wealth growth for them.
- 3. Long-term Goal:** Establish a nationwide investment education network in the U.S., fostering rational investment mindsets among American investors and promoting the healthy development of U.S. capital markets.



IV. COMPANY STRATEGY

- 1. Talent Strategy:** Continuously recruit high-caliber investment education professionals to build a specialized team.
- 2. Technology Strategy:** Continue developing and upgrading the VET AI system to provide smarter educational services; implement an invitation-only model for live testing of VET AI capabilities.
- 3. Brand Strategy:** Actively build the corporate brand image to enhance visibility and influence.
- 4. Partnership Strategy:** Collaborate with financial institutions, media platforms, and educational organizations to expand the scope of services.



V. COMPANY OPERATIONAL PLAN

- 1. Investor Education Staff Training:** Conduct regular training for investor education personnel to enhance their professional expertise and service capabilities.
- 2. Smart AI System Upgrades:** Continuously research and upgrade the smart AI education system, launching new features and services.
- 3. Investor Education Activities:** Organize diverse online and offline investor education activities to meet the needs of different investors.
- 4. Brand Promotion:** Promote the brand through various channels to increase company visibility.
- 5. Partnership Building:** Establish partnerships with financial institutions, media platforms, and educational institutions to expand the scope of company services.

VI. MARKETING AND PROMOTION STRATEGIES

- 1. Content Marketing:** Create high-quality investor education content—including articles, videos, and live streams—and publish it across self-media and mainstream media platforms.
- 2. Social Media Marketing:** Launch an official app to actively engage with followers and expand the company's influence.
- 3. Search Engine Marketing:** Place search engine advertisements to improve the company's ranking and visibility.
- 4. Collaborative Promotion:** Partner with financial institutions and media platforms for promotional activities.
- 5. Offline Events:** Participate in industry conferences, forums, and other offline events to promote the brand.

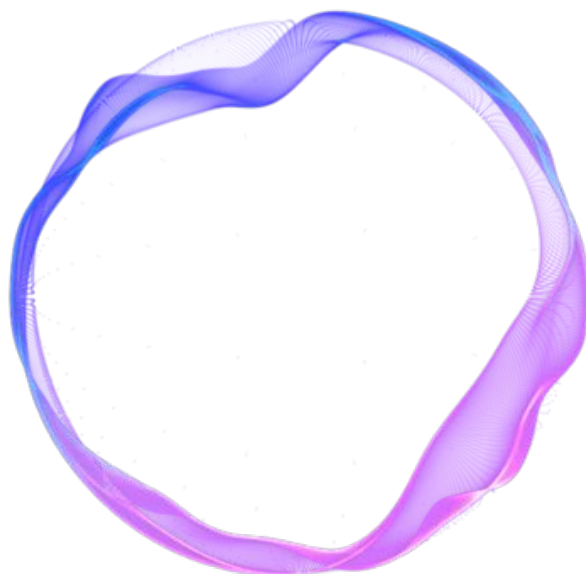
VII. EXPECTED OUTCOMES

- 1. Increased Investor Awareness:** Enhance investor awareness and recognition of the company through investor education activities.
- 2. Improved Investor Skills:** Help investors improve their investment skills, invest rationally, and achieve wealth appreciation through investor education services.
- 3. Expanded Company Influence:** Grow the company's influence through branding and marketing to become a leading domestic investor education firm.
- 4. Cultivate sound investment awareness :** knowledge regarding fraud prevention, thereby establishing safeguards for secure investing and meeting SEC annual rating benchmarks.



VIII. RISK CONTROL MEASURES

1. Establish a robust talent management system, improve employee compensation, and foster a sense of belonging among staff.
2. Increase investment in technology R&D and establish a comprehensive technical risk management system.
3. Closely monitor policy changes and adjust operational strategies in a timely manner.
4. Strengthen investor education to help investors understand market risks and engage in rational, safe investing.



IX. FINANCIAL FORECAST

1. Revenue Forecast:

- **Investment Education Service Revenue:** Projected to serve 100,000 investors annually; charging a donation/service fee per investor, the projected annual revenue from investment education services is \$500 million.
- **Smart Investment AI System Revenue:** Projected annual sales of 200,000 units of the "VET AI" system; projected annual revenue from the AI system is \$500 million.

2. Expenditure Forecast:

- **Personnel Compensation:** Projected annual expenditure of \$50 million.
- **Office Expenses:** Projected annual expenditure of \$10 million.
- **Technology R&D Expenses:** Projected annual expenditure of \$500 million.
- **Marketing Expenses:** Projected annual expenditure of \$100 million.
- **Other Expenses:** Projected annual expenditure of \$40 million.

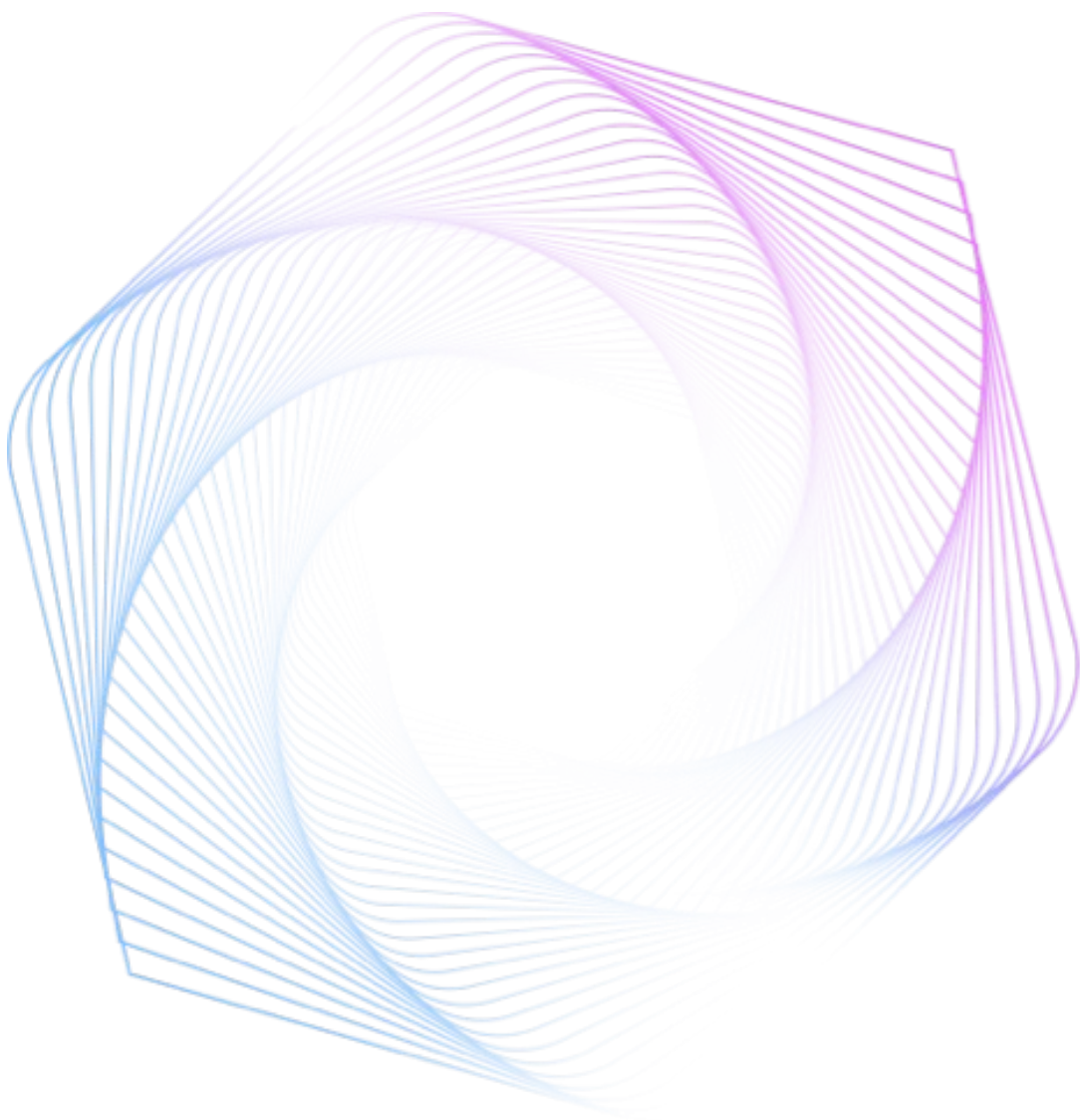
3. Profit Forecast:

- Projected annual net profit of \$300 million.

X. TEAM INTRODUCTION

1. Founder: Michael Harrison—possesses extensive experience in the financial industry and previously served as Chief Investment Strategist at a renowned investment firm.

2. Management Team: Possesses a wealth of experience across the finance, education, and technology sectors.



XI. FUTURE OUTLOOK

- 1. Become a Top 100 AI Company in China:** Continue to scale operations and enhance service quality to rank among the top 100 AI companies domestically.
- 2. Establish a Global Investor Education Network:** Set up overseas branches to provide investor education services to investors worldwide.
- 3. Leverage AI and Big Data:** Continuously innovate service models to provide investors with smarter, personalized investor education.

We believe that with our professional team, advanced technology, and high-quality service, [VELORIX GROUP INC] will become a trusted partner in investor education, helping investors realize their wealth-building dreams.

BELOW ARE SPECIFIC PLANS AND KEY DETAILS:

*Training for Investor Education Personnel

- Regularly organize professional training for investor education staff, covering topics such as financial markets, investment strategies, and risk management.
- Invite industry experts to conduct training sessions and share practical experience.
- Encourage staff to attend industry conferences and forums to expand their professional networks and learn from best practices.

*Upgrade of the AI Education System: Introducing the Next-Generation VET AI

- Continuously develop and upgrade the AI investment education system, launching new features and services such as intelligent portfolio analysis and personalized investment recommendations.

BELOW ARE SPECIFIC PLANS AND KEY DETAILS:

- Leverage big data technology to provide investors with more precise investment analysis.
- Enhance human-machine interaction to offer investors a more user-centric educational experience.
- Identify the optimal trading environment for VET AI through rigorous testing and real-world application.

*Conducting Investor Education Activities

- Organize diverse online and offline investor education activities to meet the needs of different investors.

*Online activities include:

- **Live Webinars:** Invite senior experts to conduct live sessions explaining investment knowledge and skills.
- **Online Salons:** Facilitate discussions between investors and experts to share investment experiences and strategies.

BELOW ARE SPECIFIC PLANS AND KEY DETAILS:

*Offline activities include:

- **Investor Education Seminars:** Invite senior experts to give in-person lectures on investment knowledge and skills.
- **Investment Salons:** Host in-person discussions where investors and experts share experiences and strategies.
- **Investor Experience Days:** Invite investors to visit the company, experience the AI education system, and engage in face-to-face interactions with experts.

